

yaveon



Yaveon 365 Compliance

ERP Compliance
Safely Under Control

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Microsoft
Partner

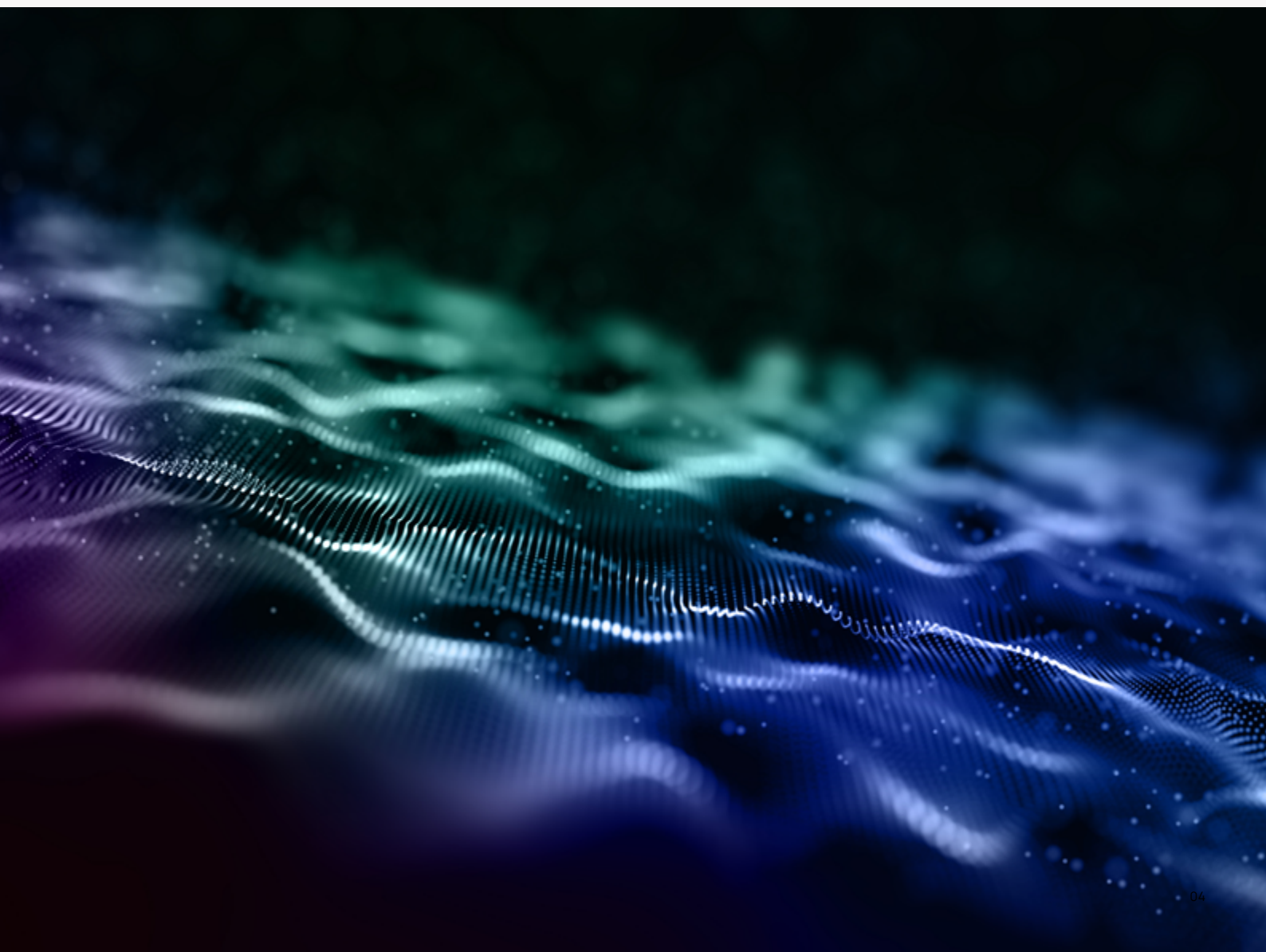
Everything at a Glance.

Product

- Product: ERP
- Basis: Microsoft Dynamics 365 Business Central
- Company size: Small and medium-sized companies
- Industries: Chemicals, pharmaceuticals, biotechnology, cosmetics, food, medical technology

The Three Most Important Advantages:

- Electronic signature: An electronic signature can be made mandatory in many areas of the application, in particular, to protect (GMP) critical changes and activities
- Audit Trail: The audit trail enables the logging and tracking of all data changes with user data and timestamps
- User specific permissions: Ability to define user specific permissions to edit specific fields. Processing can also be made dependent on certain field values



How Does This Work Exactly?

The Features.

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Audit Trail

The audit trail enables tracking of all changes in the database. While the audit trail cannot eliminate the risk of data being entered or changed incorrectly, it does allow for detailed analysis should an error occur. In addition, the requirement to assign a reason for the change can be set up. All logged changes are marked with user data and time stamp (date, time) and the affected table field is identified. Similarly, the system logs the type of change (insert, modify, delete) and the original and new value.

Field Safety

User-dependent rights to edit specific fields can be defined. Processing can also be made dependent on certain field values.

Electronic Signatures

An electronic signature is data that uniquely identifies the signatory. The signatory provides their signature for specific data changes. This securely associates the user with the changes made. An electronic signature can be made mandatory in many areas of the application, in particular, to protect (GMP) critical changes and activities. In addition, policies can be set on how a password is assigned (e.g., the number of special characters included) or its validity period.

Label Balancing

The logging of printed labels and data forms the basis for label balancing. Label usage can also be logged.

Finance Cash Management Sales Purchasing Setup & Extensions								
Audit Trail Entries: All Search Ext. Text Set ID Modifications Print Open in Excel More options								
Date and Time	User ID	Table Caption	Field Caption	Type of Change	Old Value	Old Value (Local)	New Value	New Value (Local)
04.03.2021 11:43	YAVEON	PB365 Complian...	Audit Trail active	Modification	false	No	true	Yes
04.03.2021 11:43	YAVEON	Audit Trail Table ...	Table No.	Insertion			8	8
04.03.2021 11:43	YAVEON	Audit Trail Table ...	Log Insertion	Insertion			2	All Fields
04.03.2021 11:43	YAVEON	Audit Trail Table ...	Log Modification	Insertion			0	
04.03.2021 11:43	YAVEON	Audit Trail Table ...	Log Deletion	Insertion			0	
04.03.2021 11:43	YAVEON	Audit Trail Table ...	Log Modification	Modification	0		2	All Fields
04.03.2021 11:43	YAVEON	Audit Trail Table ...	Log Deletion	Modification	0		2	All Fields
04.03.2021 11:46	YAVEON	Language	Code	Insertion			DDD	DDD
04.03.2021 11:46	YAVEON	Language	Name	Modification			Deutsch DD	Deutsch DD
04.03.2021 11:46	YAVEON	Language	Windows Language ID	Modification	0	0	1031	1031
04.03.2021 11:46	YAVEON	Language	Code	Deletion	DDD	DDD		
04.03.2021 11:46	YAVEON	Language	Name	Deletion	Deutsch DD	Deutsc...		
04.03.2021 11:46	YAVEON	Language	Windows Language ID	Deletion	1031	1031		

Audit Trail

Item Journals | Work Date: 12.04.2021 ✓ Saved

Batch Name: DEFAULT

Manage Process Post/Print Line Item Open in Excel More options

Posting Date	Document No.	Item No.	Description	Location Code	Quantity	Unit of Measure Co
→ 12.04.2021	AU00001	1896-S	ATHENS Schreibtisch	HAUPT	1	STÜCK

Electronic Signature

Action Description: [Inventory - Post Item Journal](#)

Electronic Signature Status: Requested

View - Inbox Electr. Signatures - Dynamics 365 Business Central - Google Chrome

dewue-vs-bcdev1/P10008-V17-SBX/?tenant=default&company=CRONUS%20DE%20COPY%20SCREENSHOTS&bookmark=12%3b1TBUAACHAQ%3d%3d&page=5518266

Inbox Electr. Signatures

Search Up

Entry No. 1

Edit - Electronic Signing

Manage Sign More options

General

User ID: YAVEON Password: *****

Close

Electronic Signatures

①

Field Caption
<u>Vendor No.</u>

Field	Filter
Vendor No. (Current Value)	<>

07

Yaveon 365 Base

Set Up [Traffic Light Rules](#) for Tables

Red, yellow, green - we all know the traffic light principle. In the Base app, the colors make your life easier by acting as a visual reinforcement.

Define traffic light rules that change the colors based on values. For example, you can specify that fully delivered sales orders are indicated in green, while undelivered orders are indicated in red. Select the rules in the list view to highlight records.

You can set up the traffic light rules for the following tables:

- Items
- Vendors
- Customers
- Inventory Summary
- Purchase Lines
- Sales Lines

Set Up [Extended Texts](#)

Whether for master data or purchase and sales documents: Define extended texts for accounts payable, customers, G/L accounts, items, and resources. You want an automatic transfer to purchase and sales documents? No problem. Discover even more benefits by using extended texts in other Yaveon apps, for example, Research and Development, Warehouse Management, Sales & Purchase, and Quality Assurance.

Set Up Master [Data Features](#)

Assign features with a specific value to an item. You can also set up features whose value is calculated via a formula based on the values of other features. Do you want to search for items with specific features? Just use the feature search. You can filter an item list so that only the items that match the criterion are displayed. For even more benefits, combine the function with other Yaveon apps, for example, Quality Assurance and Manufacturing.

Features

Search + New Manage Card Comments Open in Excel More options

No. #	Description	Target Value	Unit of Measure Code	Data Type	Feature Type	Calcul... Feature	Calculation Formula	Rounding Type	Status	Quality Assura...	Transfer to next Level	Next Level Calc. Type	Prods...	Resear... & Devel...
DETEX	detex		GR/10000M	Decimal	MA001	☐		Nearest	Certified	☐	☒	Average	☒	☒
F000001	Labeling	OK		Option	MA017	☐		Nearest	Certified	☒	☐		☐	☐
F000002	Packaging	OK		Option	MA017	☐		Nearest	Certified	☒	☐		☐	☐
F000003	Certificate	ATTACHED		Option	MA017	☐		Nearest	Certified	☒	☐		☐	☐
F000004	Shipping Note	ATTACHED		Option	MA017	☐		Nearest	Certified	☒	☐		☐	☐
F000005	Content of active ingre...	%		Decimal	MA002	☐		Nearest	Certified	☒	☒	Average	☒	☐
F000006	PH-Value	+7.0		Decimal	MA015	☐		Nearest	Certified	☒	☐		☒	☐
F000007	Salt Content	4.00	%	Decimal	MA003	☐		Nearest	Certified	☒	☐		☒	☐
F000008	Methanol	%		Decimal	MA015	☐		Nearest	Certified	☒	☐		☒	☐
F000009	Optical rotation	0.0		Decimal	MA002	☐		Nearest	Certified	☒	☐		☒	☐
F000010	Energy kJ		KJ	Decimal	MA014	☒	F000011 + F00001...	Nearest	Certified	☒	☐		☒	☐
F000011	Fat		GR	Decimal	MA009	☐		Nearest	Certified	☒	☒	Additive	☒	☐
F000012	Sugar		GR	Decimal	MA010	☐		Nearest	Certified	☒	☒	Additive	☒	☐
F000013	Ethanol		GR	Decimal	MA015	☐		Nearest	Certified	☒	☒	Additive	☒	☐
F000014	Colour			Option	MA016	☐		Nearest	Certified	☐	☐		☒	☐
F000015	API YAVIPROFEN		MG	Decimal	MA002	☐		Nearest	Certified	☒	☒	Additive	☒	☐
F000016	Air pressure measurem...		BAR	Decimal	MA020	☐		Nearest	Certified	☒	☐		☒	☐
F000017	Zero Setting		GR	Decimal	MA020	☐		Nearest	Certified	☒	☐		☒	☐
F000018	10g		GR	Decimal	MA020	☐		Nearest	Certified	☒	☐		☒	☐

Features

Inventory Summary

Search Traffic Light Control Product Labels ProBatch Item Tracing Lot No. Info Card Item Ledger Entries Warehouse Entries Open in Excel

Traf... Light	Item No. ▼	Item Description	Lot No.	Serial No.	Location Code	Zone Code	Bin Code	Quantity (Base)	Base Unit of Meas... Code	Load Carrier No.	Load Carr... Type	Status	Date Entry
●	E1200004	API YAVIPROFEN	LOT000081		BERLIN			280	KG			QUARANTINE	16.09
●	E1200004	API YAVIPROFEN	LOT000103		MUNICH	RECEIVE	REC-01	1,500	KG			QUARANTINE	15.12
●	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...	1,000	PCS	PAL000243	EURO	QC	08.09
●	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...	1,000	PCS	PAL000244	EURO	QC	08.09
●	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...	1,000	PCS	PAL000245	EURO	QC	08.09
●	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...	1,000	PCS	PAL000246	EURO	QC	08.09
●	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...	1,000	PCS	PAL000247	EURO	QC	08.09
●	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...	1,000	PCS	PAL000248	EURO	QC	08.09
●	E1200005	Instruction Leaflet	LOT000018		MUNICH	RM	RM-02-02-...	3,000	PCS			QUARANTINE	09.09
●	E1200005	Instruction Leaflet	LOT000054		BERLIN			1,000	PCS			QUARANTINE	16.09
●	E1200005	Instruction Leaflet	LOT000096		MUNICH	RECEIVE	REC-01	50	PCS			QUARANTINE	04.11
●	E1300000	YAVINIGHT 50ml	2020703		MUNICH	SHELF	SH-01-01-02	50	PCS	PAL000205	EURO	RELEASED	01.09
●	E1300000	YAVINIGHT 50ml	LOT-0069		MUNICH	PICK	KO-02-08-01	1,210	PCS			RELEASED	14.09
●	E1300000	YAVINIGHT 50ml	LOT-0072		UTRECHT			6,250	PCS			RELEASED	20.09
●	E1300000	YAVINIGHT 50ml	LOT-0073		BERLIN			3,125	PCS			RELEASED	20.09
●	E1300000	YAVINIGHT 50ml	LOT-0074		BERLIN			1,000	PCS			QUARANTINE	16.09
●	E1300001	YAVI Bears	LOT000021		MUNICH	PICK	KO-02-08-01	39,400	PCS			RELEASED	15.09
●	E1300001	YAVI Bears	LOT000028		UTRECHT			60,000	PCS			RELEASED	15.09

Inventory Summary with Traffic Lights

Set Up a [Corporate Design](#) for Your Documents

Choose the layout that suits your company best and use it for diverse purchase, sales, and stock transfer documents.

Do you need the edited document in another language? No problem. Simply choose from the languages assigned to the labels for fields and columns and add document and field names. With one click, the finished document is ready. To add information, choose which columns and fields to print on the document.

If you don't like the order of the columns, just change them according to your preference. For even more benefits, extend the function for other Yaveon apps, for example, Trade, HazMat Connect, Warehouse Management, Manufacturing, and Lot Management.

Get an Overview With the [Inventory Summary](#)

With the Inventory Summary, you always have an overview of the current inventory - sorted by item, batch, location, and storage space.

Would you like an up-to-date status report of your inventory? You've got it - because all of the information about your inventory is in one place and is automatically updated with every posting. It is your information center for warehouse managers, clerks, and production planners.

For even more benefits, add columns for other Yaveon apps, for example, Lot Management, Warehouse Management, Manufacturing und HazMat Connect.

Extend the [Authorization Management](#) of Microsoft Dynamics 365 Business Central

Do you want to combine permission sets in the system and even be able to exclude certain rights? With Permission Set Management, this is possible.

General

Default Language	ENG	No copy Data run	☒
Default Date Format	304	Line No divisor for POS	
Example for default d...	19. May 2021	Proforma Invoice No.	Order No

Report Print Details

Print Logo	☒	Print Blanket Sales Or...	☒
Logo alignment in do...	Right	Length of Description	0
Print Return Address	☒	Print Description 2	☒
Print Footer	☒	Print Assembly Comp...	☒
Footer height - maxi...	0	Print Tracking Inform...	☒
Print Header	☒	Print Extended Text	☒

Corporate Design Setup

	Role ID ↑		Name
	BASE_ACCESS_TRAINING		Ergänzung zu SuperData
	PB365 LM QP		PB Qualified Person
	PB365 LM QS		PB Quality Supervisor
→	SAL-REP	:	Sales Representative
	YAV-SUPER-DATA		YAVEON Super Data
Assigned Permission Sets Lines Manage			
	Assigned Role ID ↑	Restrict Permissions	Scope ↑
	D365 BASIC	☐	System
	D365 SALES DOC, EDIT	☐	System
	D365 SALES DOC, POST	☐	System



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[Contact]

+49 (931) 46 5 55 – 0

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