

yaveon



Yaveon 365 Vendor Scorecard

Delivery Rating in
Business Central

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Microsoft
Partner

Are Your Suppliers an Essential Part of Your Supply Chain?

Regulations such as ISO, FDA, or GMP require you to monitor and audit your suppliers. But how can you do this in an uncomplicated way and without creating huge workloads?

Yaveon 365 Vendor Scorecard is the solution: The delivery evaluation app helps you assess your suppliers holistically. Hard facts such as delivery reliability, quantity reliability, and quality are automatically collected and enhanced with more subjective criteria. This provides you with powerful arguments for supplier negotiations and enables you to develop the business relationship professionally. Optimize your entire supply chain permanently and efficiently. And measure this optimization - with Yaveon 365 Vendor Scorecard, you can also monitor yourself as a supplier to your customers.

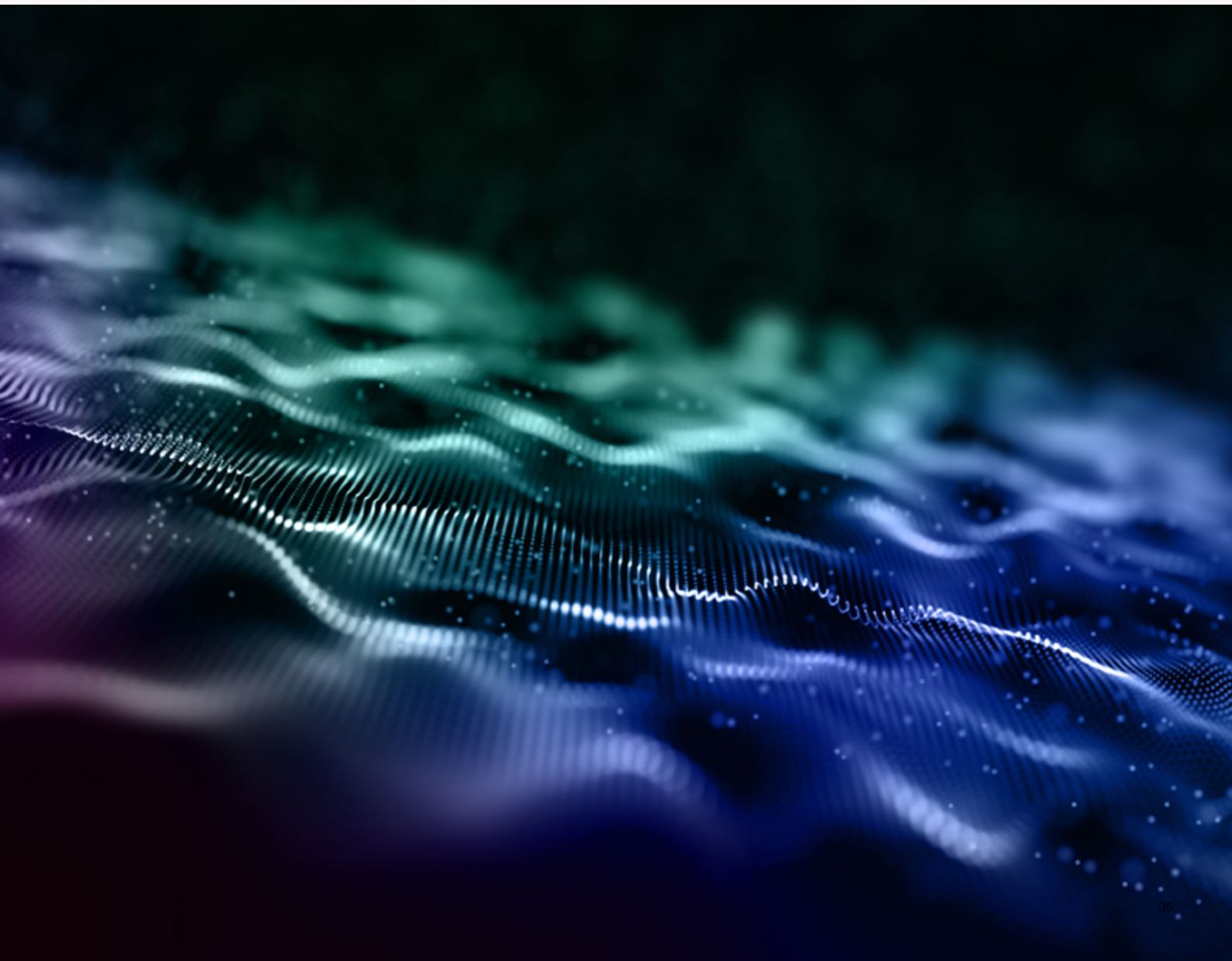
Everything at a Glance.

Product

- Product: ERP
- Basis: Microsoft Dynamics 365 Business Central
- Company size: Small and medium-sized companies
- Industries: Chemicals, pharmaceuticals, biotechnology, cosmetics, food, medical technology

The Three Most Important Advantages:

- Satisfied customers: As you can better monitor and plan your suppliers' quality and delivery reliability, and your own performance, your customers are also pleased.
- Higher efficiency: Automatic evaluations, defined criteria, and fixed classifications save you one thing in particular: Time.
- Audit-proof: With reports at your fingertips, you can face audits with confidence in the future.



How Does This Work Exactly?

The Features.

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Save **Time** With the Automatic Evaluation of Delivery Data

The system automatically evaluates existing delivery data and creates quantitative key figures that flow directly into the delivery evaluation.

Delivery reliability evaluates whether the delivery was made at the contracted time. Deviations from this deadline, forward or backward, are assessed by adding or subtracting points. You can determine the point evaluation of the deviating days yourself.

The quantity reliability evaluates whether the delivery quantity matches the amount ordered. You also assess the quantity deviations in percent with points according to your own scale. This rating can be applied to specific groups of items. If the articles are bulk goods for storage, for example, a deviation in the delivery quantity is less relevant than for expensive specialist parts that are required just-in-time.

If a delivery is made in several unplanned partial deliveries, additional logistics or administrative work may be required. During setup, you can evaluate the number of partial deliveries and deduct points from unnecessary partial deliveries.

Work Within Microsoft Dynamics 365 Business Central to Reduce **Workload** and Errors

Everything in one place: Your delivery data is already in the Business Central data-bank. Rather than exporting data to other systems, such as Excel, you can remain in just one system. Automatically evaluate quantitative key figures - you can easily add qualitative criteria according to your requirements. The result of your supplier evaluation, e.g., the classification of suppliers according to A, B, and C, is fed back directly to the supplier master data. Your buyer can filter for the best suppliers directly following an evaluation.

Automatic Criteria ✓ Saved   

 Search  New  Edit List  Delete  Copy aut. Criterion...  Open in Excel | Actions Fewer options  

Rating Type ↑	Vendor No. ↑	Vendor Group Code ↑	Customer No. ↑	Customer Group Code ↑	Item No. ↑	Item Group Code ↑	Aut. Calc. Q... Reliabil...	Aut. Calc. Deadline Del. Reli.	Aut. Calc. Quality	Aut. Calc. part del. Rel.
Purchase							☒	☒	☒	☒
Purchase		COLOUR			C1100001		☒	☒	☒	☐
Purchase		COLOUR			C1100002		☒	☒	☒	☐
Purchase		PHARMA					☒	☒	☒	☒
Purchase	K00050						☒	☐	☐	☐
Purchase	K00060					ZA	☒	☐	☒	☒
→ Sale	:						☒	☒	☐	☐
Sale						CA	☐	☒	☐	☐
Sale				DEU			☒	☒	☐	☐
Sale			D00080				☐	☒	☐	☐

Automatic Criteria

DR Categories   

 Search  New  Edit List  Delete  Translations  Open in Excel | Related Fewer options  

Rating Type ↑	Vendor No. ↑	Vendor Group Code ↑	Customer No. ↑	Customer Group Code ↑	Reached Number of Points ↑	Category	Description
→ Purchase	:				0	Z	under development
Purchase					80	C	C-Vendor
Purchase					90	B	B-Vendor
Purchase					97	A	A-Vendor
Purchase		PHARMA			0	P-E	E Pharma Vendor
Purchase		PHARMA			80	P-D	D Pharma Vendor
Purchase		PHARMA			85	P-C	C Pharma Vendor
Purchase		PHARMA			92	P-B	B Pharma Vendor
Purchase		PHARMA			98	P-A	A Pharma Vendor
Sale							
Sale							
Sale							

 Search  New  Edit List  Delete  Translations  Open in Excel | Related ...  

Rating Type ↑	Code ↑	Description	Weighting
→ Purchase	01	Shipping	2
Purchase	02	Pricing	1
Purchase	03	Service	1
Purchase	04	Quality	1
Sale	01	Shipping	2
Sale	02	Timeliness	1

Categories and Rating Classes

Create a Complete Picture of Suppliers and Your Own Performance Using Any Number of **Qualitative Criteria**

Quantitative metrics do not always provide a complete picture of a supplier. For example, you have a supplier who delivers on time and the correct quantity, but they don't meet your expectations regarding complaints, response times, or product range. Add any number of qualitative criteria to supplier ratings. For example, you can include an evaluation according to your professional assessment. Alternatively, you can include the result of external evaluations, e.g., surveys of your buyers, as a qualitative criterion.

Incorporate Your Own Company Values Into the Delivery Evaluation by **Weighting Criteria**

You can include as many qualitative criteria in the evaluation as you like. Perhaps some are more important to you than others. Or maybe delivery reliability plays a much more important role in your company than the frequency of visits by the supplier. Then you have the option of weighting the individual criteria accordingly so that, in the end, your company values are reflected in the result.

Deviate From the Standard by Setting Your **Individual Classification**

In many industries and according to technical documentation, a classification into A, B, and C is the standard. If that isn't true for your industry, it's not a problem. Simply define the scale yourself, as well as the number of points that must be achieved to reach the respective class.

Use Delivery Evaluation for Negotiations and Audits by **Publishing the Results**

A ready-made report enables you to present and even publish a compact overview of your evaluation results per supplier or customer. Also included: a more detailed presentation with all relevant deliveries, which can improve the supply relationship.

Delivery Rating Criterion

Search + New Manage Translations Comments Open in Excel Related Fewer options

Rating Type ↑	No. ↑	Description	Class	Class Description	Weighting	Collection Interval	Crite... quan... Relia...	Crite... Dead... Del. Rel.	Crite... Quali...	Crite... partial del. Rel.	Soft Crite...
Purchase	01_100	Quantity Reliability	01	Shipping	2		☒	☐	☐	☐	☐
Purchase	02_100	Deadline Reliability	01	Shipping	1		☐	☒	☐	☐	☐
Purchase	03_100	Partial Deliveries	01	Shipping	1		☐	☐	☐	☒	☐
Purchase	04_100	Quality	01	Shipping	1		☐	☐	☒	☐	☐
Purchase	PRICE	Price	02	Pricing	1		☐	☐	☐	☐	☒
Purchase	SERVICE	Service	03	Service	1		☐	☐	☐	☐	☒
Purchase	COMMUNIC...	Communication	03	Service	1	per Year	☐	☐	☐	☐	☒
Sale	10_100	Delivery	01	Shipping	2		☒	☐	☐	☐	☐
Sale	10_200	Punctuality	02	Timeliness	1		☐	☒	☐	☐	☐

Delivery Rating Criterion

Delivery Rating (N) | Schneider AG | 91072 Würzburg

Alphapharm GmbH
Stephan Last
Neumeyerstraße 28
90411 Nürnberg
Germany

Rating Date: 13.07.21
Vendor No.: K00040

VENDOR RATING

Period: 01.01.20..31.12.21

Shipping (Weighting 2)

Scored points: 83

Description	Weighting	Number of Points
Quantity Reliability	2	96
Deadline Reliability	1	68
Partial Deliveries	1	99
Quality	1	54

Pricing (Weighting 1)

Scored points: 80

Description	Weighting	Number of Points
Price	1	80

Service (Weighting 1)

Scored points: 90

Description	Weighting	Number of Points
Communication	1	90
Service	1	90

Scored points: 84

Rating C-Vendor

Annex: Individual Statement aut. calculated Criteria

Delivery Rating (N)

Vendor No.: K00040

13. July 2021
YAVEON/PS/LE/ER/1

Purch Order	Promised Receipt From	Receipt Date	Promised Delivery Period	Receipt Qty. (Actual)	Number of Shipments	Result Deadline Performance - Best	Result Quantity Satisfaction	Result Part Deliveries	Result Quality
190235	08.09.20	08.09.20	20.400	20.400	1	100	100	100	n/a
190235	08.09.20	08.09.20	5.300	5.300	1	100	100	100	n/a
190235	08.09.20	08.09.20	770	770	1	100	100	100	n/a
190237	24.09.20	09.09.20	5.000	5.000	1	0	100	100	n/a
190237	24.09.20	09.09.20	1.000	1.000	1	0	100	100	n/a
190241	16.09.20	11.09.20	100	100	1	90	100	100	0
190241	16.09.20	11.09.20	100	100	1	90	100	100	0
190264	01.02.21	29.01.21	100	100	1	90	100	100	100
190265	29.01.21	29.01.21	90	100	1	100	90	100	33
190265	19.02.21	29.01.21	100	100	2	0	100	90	84,25
190265	29.02.21	29.01.21	100	100	1	0	100	100	100
190267	15.02.21	16.02.21	6.000	5.900	2	90	100	90	n/a
190268	13.07.21	13.07.21	3.000	3.000	1	100	100	100	n/a
190268	13.07.21	15.07.21	5.000	5.000	1	90	100	100	n/a

Do You Have Your **Own Standards** or Demanding Customers? Then Evaluate Your Own Delivery Performance

If your company is proud of its delivery quality and you want to protect your high standards permanently. Or perhaps you need to prove your delivery performance and document improvements for your customers' supplier audits. Then use the Yaveon 365 Vendor Scorecard not only to rate your suppliers but also to rate your own deliveries.

Extend Automatic Delivery Assessment to Include **Item Quality**

In addition to delivery reliability, quantity reliability, and partial deliveries, you can also automatically include article quality as a quantitative criterion in the delivery evaluation. The Yaveon 365 Quality Assurance App offers the possibility to evaluate the quality of each delivered item batch using inspection orders. These inspection orders contain inspection characteristics with corresponding target and tolerance values, which can be used to measure the quality of an article. Analogous to the other criteria, you can also assign point values here for the delivery of good or poor quality.

Partial Delivery

✓ Saved

Search

+ New

Edit List

Delete

Open in Excel

Vendor No. ↑	Vendor Group Code ↑	Item No. ↑	Item Group Code ↑	Number of Delivery (total) ↑	Number of Points
				1	100
				2	90
				3	80
				4	50
				5	0
		COLOUR		1	100
		COLOUR		2	95
		COLOUR		3	90
		COLOUR		4	70
		COLOUR		5	0
			IN	1	100
			IN	2	0
	K00050		E1200005	1	100
	K00050		E1200005	2	100
→	K00050	:	E1200005	3	90

Partial Delivery

Yaveon 365 Base

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Set Up [Traffic Light Rules](#) for Tables

Red, yellow, green - we all know the traffic light principle. In the Base app, the colors make your life easier by acting as a visual reinforcement.

Define traffic light rules that change the colors based on values. For example, you can specify that fully delivered sales orders are indicated in green, while undelivered orders are indicated in red. Select the rules in the list view to highlight records.

You can set up the traffic light rules for the following tables:

- Items
- Vendors
- Customers
- Inventory Summary
- Purchase Lines
- Sales Lines

Set Up [Extended Texts](#)

Whether for master data or purchase and sales documents: Define extended texts for accounts payable, customers, G/L accounts, items, and resources. You want an automatic transfer to purchase and sales documents? No problem. Discover even more benefits by using extended texts in other Yaveon apps, for example, Research and Development, Warehouse Management, Sales & Purchase, and Quality Assurance.

Set Up [Master Data Features](#)

Assign features with a specific value to an item. You can also set up features whose value is calculated via a formula based on the values of other features. Do you want to search for items with specific features? Just use the feature search. You can filter an item list so that only the items that match the criterion are displayed. For even more benefits, combine the function with other Yaveon apps, for example, Quality Assurance and Manufacturing.

Features

Search

New

Manage

Card

Comments

Open in Excel

More options

No. ↑	Description	Target Value	Unit of Measure Code	Data Type	Feature Type	Calcul... Feature	Calculation Formula	Rounding Type	Status	Quality Assura...	Transfer to next Level	Next Level Calc. Type	Produ...	Resear... & Devel...
DETEX	detex		GR/10000M	Decimal	MA001	☐		Nearest	Certified	☐	☒	Average	☒	☒
F000001	Labeling	OK		Option	MA017	☐		Nearest	Certified	☒	☐		☐	☐
F000002	Packaging	OK		Option	MA017	☐		Nearest	Certified	☒	☐		☐	☐
F000003	Certificate	ATTACHED		Option	MA017	☐		Nearest	Certified	☒	☐		☐	☐
F000004	Shipping Note	ATTACHED		Option	MA017	☐		Nearest	Certified	☒	☐		☐	☐
F000005	Content of active ingre...		%	Decimal	MA002	☐		Nearest	Certified	☒	☒	Average	☒	☐
F000006	PH-Value	+7.0		Decimal	MA015	☐		Nearest	Certified	☒	☐		☒	☐
F000007	Salt Content	4.00	%	Decimal	MA003	☐		Nearest	Certified	☒	☐		☒	☐
F000008	Methanol		%	Decimal	MA015	☐		Nearest	Certified	☒	☐		☒	☐
F000009	Optical rotation	0.0		Decimal	MA002	☐		Nearest	Certified	☒	☐		☒	☐
F000010	Energy kJ		KJ	Decimal	MA014	☒	F000011+F00001...	Nearest	Certified	☒	☐		☒	☐
F000011	Fat		GR	Decimal	MA009	☐		Nearest	Certified	☒	☒	Additive	☒	☐
F000012	Sugar		GR	Decimal	MA010	☐		Nearest	Certified	☒	☒	Additive	☒	☐
F000013	Ethanol		GR	Decimal	MA015	☐		Nearest	Certified	☒	☒	Additive	☒	☐
F000014	Colour			Option	MA016	☐		Nearest	Certified	☐	☐		☒	☐
F000015	API YAVIPROFEN		MG	Decimal	MA002	☐		Nearest	Certified	☒	☒	Additive	☒	☐
F000016	Air pressure measurem...		BAR	Decimal	MA020	☐		Nearest	Certified	☒	☐		☒	☐
F000017	Zero Setting		GR	Decimal	MA020	☐		Nearest	Certified	☒	☐		☒	☐
F000018	10g		GR	Decimal	MA020	☐		Nearest	Certified	☒	☐		☒	☐

Features

Inventory Summary

Search

Traffic Light Control

Product Labels

ProBatch Item Tracing

Lot No. Info Card

Item Ledger Entries

Warehouse Entries

Open in Excel

Traf... Light	Item No. ▼	Item Description	Lot No.	Serial No.	Location Code	Zone Code	Bin Code	Quantity (Base)	Base Unit of Meas... Code	Load Carrier No.	Load Carr... Type	Status	Date Entry
	E1200004	API YAVIPROFEN	LOT000081		BERLIN			280	KG			QUARANTINE	16.09
	E1200004	API YAVIPROFEN	LOT000103		MUNICH	RECEIVE	REC-01	1,500	KG			QUARANTINE	15.10
	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...	1,000	PCS	PAL000243	EURO	QC	08.09
	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...	1,000	PCS	PAL000244	EURO	QC	08.09
	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...	1,000	PCS	PAL000245	EURO	QC	08.09
	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...	1,000	PCS	PAL000246	EURO	QC	08.09
	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...	1,000	PCS	PAL000247	EURO	QC	08.09
	E1200005	Instruction Leaflet	LOT000004		MUNICH	RM	RM-02-02-...	1,000	PCS	PAL000248	EURO	QC	08.09
	E1200005	Instruction Leaflet	LOT000018		MUNICH	RM	RM-02-02-...	3,000	PCS			QUARANTINE	09.09
	E1200005	Instruction Leaflet	LOT000054		BERLIN			1,000	PCS			QUARANTINE	16.09
	E1200005	Instruction Leaflet	LOT000096		MUNICH	RECEIVE	REC-01	50	PCS			QUARANTINE	04.11
	E1300000	YAVINIGHT 50ml	2020703		MUNICH	SHELF	SH-01-01-02	50	PCS	PAL000205	EURO	RELEASED	01.09
	E1300000	YAVINIGHT 50ml	LOT-0069		MUNICH	PICK	KO-02-08-01	1,210	PCS			RELEASED	14.09
	E1300000	YAVINIGHT 50ml	LOT-0072		UTRECHT			6,250	PCS			RELEASED	20.09
	E1300000	YAVINIGHT 50ml	LOT-0073		BERLIN			3,125	PCS			RELEASED	20.09

Inventory Summary with Traffic Lights

Set Up a [Corporate Design](#) for Your Documents

Choose the layout that suits your company best and use it for diverse purchase, sales, and stock transfer documents.

Do you need the edited document in another language? No problem. Simply choose from the languages assigned to the labels for fields and columns and add document and field names. With one click, the finished document is ready. To add information, choose which columns and fields to print on the document.

If you don't like the order of the columns, just change them according to your preference. For even more benefits, extend the function for other Yaveon apps, for example, Trade, HazMat Connect, Warehouse Management, Manufacturing, and Lot Management.

Get an [Overview](#) With the Inventory Summary

With the Inventory Summary, you always have an overview of the current inventory - sorted by item, batch, location, and storage space.

Would you like an up-to-date status report of your inventory? You've got it - because all of the information about your inventory is in one place and is automatically updated with every posting. It is your information center for warehouse managers, clerks, and production planners.

For even more benefits, add columns for other Yaveon apps, for example, Lot Management, Warehouse Management, Manufacturing und HazMat Connect.

Extend the [Authorization Management](#) of Microsoft Dynamics 365 Business Central

Do you want to combine permission sets in the system and even be able to exclude certain rights? With Permission Set Management, this is possible.

	PB365 LM QP		PB Qualified Person
	PB365 LM QS		PB Quality Supervisor
→	SAL-REP	:	Sales Representative
	YAV-SUPER-DATA		YAVEON Super Data

Assigned Permission Sets Lines

Manage

Assigned Role ID ↑	Restrict Permissions	Scope ↑
D365 BASIC	☐	System
D365 SALES DOC. EDIT	☐	System
D365 SALES DOC. POST	☐	System



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